

MARKET ROUNDUP

21 May, 2025

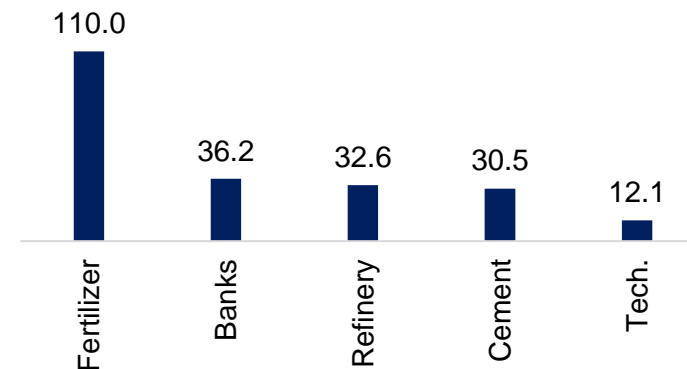
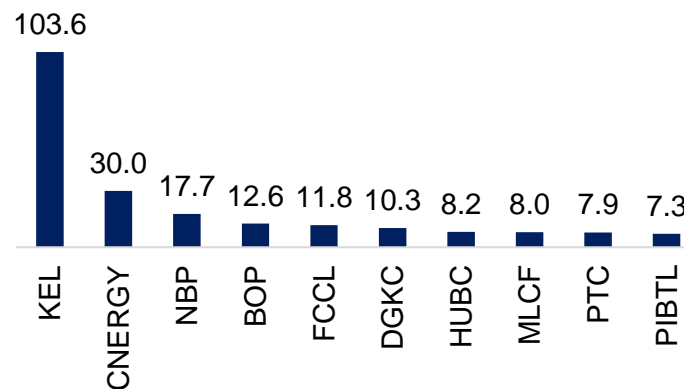


KSE-100 closes at 119,931 up 960 points

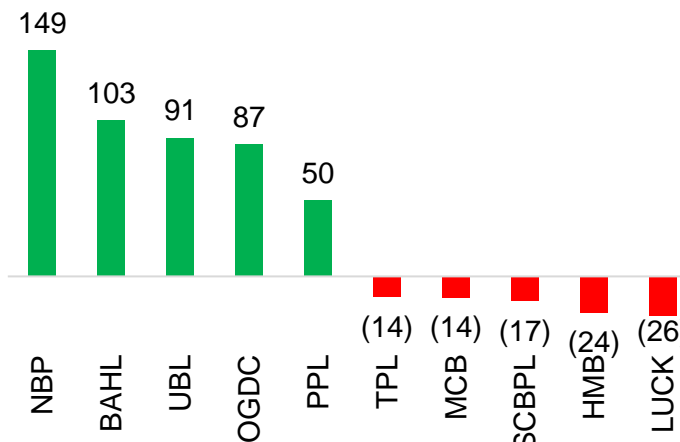
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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119,931 **0.81%** 74,511 **0.85%** 36,597 **0.86%** 181,011 **0.77%**

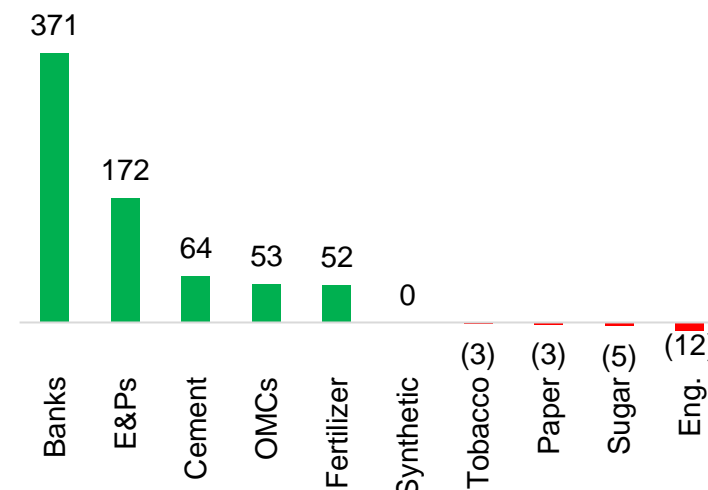
- The equity market opened on a strong note and maintained its positive momentum throughout the session. The KSE-100 Index moved within a range, touching an intraday low of 119,128 and climbing to a high of 120,106, before closing at 119,931, marking a significant gain of 960 points. Trading activity remained robust, with 279.6 million shares exchanging hands and a total traded value of PKR 17.1 billion.
- Key contributors to the index's rally included NBP (10%, 149 points), BAHL (2.9%, 103 points), UBL (1.2%, 91 points), OGDC (1.9%, 87 points), and PPL (1.3%, 50 points). In terms of volume, KEL and CENERGY led the board with 103.3 million and 29.8 million shares traded, respectively.
- Investor interest was particularly strong in Cement, Banking, E&P, and OMC sectors, while Fertilizers witnessed a mixed trend.
- With the market trading near its all-time high, some resistance may emerge. However, following phases of consolidation, the index remains well-positioned to sustain its upward trend. Looking ahead, the bullish sentiment is expected to persist, though short-term volatility may continue. Investors are encouraged to focus on fundamentally sound and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer attractive dividend yields and strong growth prospects.



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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